

UNITED STATES DISTRICT COURT  
DISTRICT OF NEW HAMPSHIRE

U.S. DISTRICT COURT  
DISTRICT OF N.H.  
FILED

LITTLETON COIN COMPANY, INC. )  
                                  )  
                                  )  
                                  )  
                                  )  
v.                              )  
                                  )  
NATIONAL COLLECTOR'S MINT, INC. )

2004 AUG 10 P 12: 5b

Civil Case No. C-04-298-B

DISCLOSURE STATEMENT OF PLAINTIFF  
LOCAL RULE 7.5

[This form is to be completed and filed only by parties that are nongovernmental corporations or partnerships. Check the appropriate box(es).]

Nongovernmental Corporation

- The filing party, a nongovernmental corporation, identifies the following parent corporation and any publicly held corporation that owns 10% or more of its stock:
- The filing party identifies the following publicly held corporation with which a merger agreement with the party exists:

OR

Partnership

- The filing party, a partnership, identifies the following nongovernmental corporate entity that holds an interest in said partnership, the corporate partners' parent corporation, and any publicly held corporation that owns 10% or more of the corporate partner's stock:
- The filing party identifies the following publicly held corporation that has a merger agreement with the corporate partner:

OR

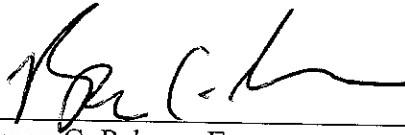
Nothing to Disclose

- The filing party has none of the above.

St. Johnsbury, Vermont.

August 9, 2004.

DOWNS RACHLIN MARTIN PLLC

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